DISTRICT COURT, COUNTY OF DENVER, STATE OF COLORADO

Court Address: 1437 Bannock Street, Room 256

Denver, CO 80202

Telephone: 720-865-8301

Plaintiff: CHRIS MYKLEBUST SECURITIES COMM. FOR THE STATE OF COLORADO,

VS.

Defendant: GARY DRAGUL, et al.,

Attorneys for Secured Creditors Victoria Capital Trust, formerly known as Toorak Repo Seller I Trust ("VCT"), and Patch of Land Lending, LLC

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Case Number: 2018CV33011

Division: 424

WITHDRAWAL OF SECURED CREDITORS' LIMITED OPPOSITION TO RECEIVER'S MOTION FOR ORDER AUTHORIZING SALE OF ESTATE'S INTEREST IN ASH AND BELLAIRE PROPERTIES

Secured Creditors Victoria Capital Trust, formerly known as Toorak Repo Seller I Trust ("VCT"), and Patch of Land Lending, LLC ("POL" and, collectively with VCT, the "Secured Creditors"), by and through their attorneys of record, McCarthy & Holthus LLP, hereby notify the Court that they have entered into a settlement with Receiver Harvey Sender (the "Receiver") whereby, among other things, Secured Creditors agreed to withdraw the limited opposition they filed on or about August 9, 2019 in response to the Receiver's motion for an order authorizing

sale of estate's interest in Ash and Bellaire Properties (the "Motion"). Therefore, Secured Creditors hereby withdraw their limited opposition to the Motion.

Dated this 7th day of October 2019

McCarthy & Holthus, LLP

/s/ Holly R. Shilliday

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Land Lending, LLC

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 7, 2019 a copy of the foregoing document and exhibits were served via the court approved e-filing system and/or depositing a copy in the United States mail, postage prepaid, to the following:

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> /<u>s/ Susan LeMoine</u> MCCARTHY & HOLTHUS, LLP