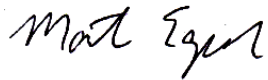


DISTRICT COURT, DENVER COUNTY, COLORADO	
Court Address: 1437 Bannock Street, Rm 256, Denver, CO, 80202	
Plaintiff(s) GERALD ROME SECURITIES COM FOR THE ST OF CO v. Defendant(s) GARY DRAGUL et al.	DATE FILED: October 21, 2019 10:23 AM CASE NUMBER: 2018CV33011 <p style="text-align: center;">△ COURT USE ONLY △</p> Case Number: 2018CV33011 Division: 424 Courtroom:
Order: Order Granting Motion to Approve Settlement Agreement with Secured Creditors	

The motion/proposed order attached hereto: SO ORDERED.

Issue Date: 10/21/2019



MARTIN FOSTER EGELHOFF
District Court Judge

DISTRICT COURT, DENVER COUNTY, STATE OF COLORADO Denver District Court 1437 Bannock St. Denver, CO 80202 720.865.8612	
Plaintiff: David S. Cheval, Acting Securities Commissioner for the State of Colorado v. Defendants: Gary Dragul; GDA Real Estate Services, LLC; and GDA Real Estate Management, LLC	▲ COURT USE ONLY ▲
	Case Number: 2018CV33011 Division/Courtroom: 424
<p style="text-align: center;">[PROPOSED] ORDER GRANTING MOTION TO APPROVE SETTLEMENT AGREEMENT WITH SECURED CREDITORS</p>	

THIS MATTER is before the Court on the Receiver's Motion to Approve Settlement Agreement with Secured Creditors (the "Motion"). The Court has reviewed the Motion and being fully advised,

HEREBY ORDERS that the Motion is GRANTED, the Settlement Agreement among the Receiver and Victoria Capital Trust, f/k/a Toorak Repo Seller I Trust, Patch of Land Lending, LLC and Normandy Capital Trust is approved, and the Receiver and the Parties to the Agreement are authorized to take all actions required under the Settlement Agreement.

Dated: _____, 2019.

BY THE COURT:

Attachment to Order - 2018CV33011