DISTRICT COURT, DENVER COUNTY, COLORADO

Court Address:

1437 BANNOCK STREET, RM 256, DENVER, CO, 80202

DATE FILED: December 11, 2020 10:54 AM

Plaintiff(s) GERALD ROME SECURITIES COM FOR THE ST OF AS BINUMBER: 2018CV33011

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Defendant(s) GARY DRAGUL et al.

△ COURT USE ONLY **△**

Case Number: 2018CV33011

Division: 424 Courtroom:

Order to Set Hearing on Issues Raised by Proposed Settlement with Brownstein

The Court orders a hearing to be set to address the issues raised in the Receiver's Motion to Approve Settlement Agreement with Brownstein Hyatt Faber Schreck and Gary Dragul's Motion to Order Claims Against Brownstein Abandoned. In accordance with section III(2) of the proposed Settlement Agreement, Brownstein is authorized to file a brief and will be permitted to be heard at the hearing regarding the issues underlying the Receiver's motion for approval and Dragul's challenges thereto. Any such brief shall be filed within 28 days of this order. Dragul is authorized to file a reply within 7 days thereafter.

Counsel for the Receiver will be responsible for providing a copy of this order to Brownstein, as well as for contacting the division staff of Courtroom 424 to establish a date and time for the hearing that is mutually convenient for the parties (including Brownstein) and the Court.

Issue Date: 12/11/2020

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MARTIN FOSTER EGELHOFF

District Court Judge